The Net Asset Value Desk
TSP INTELLIGENCE CENTER

USING NAV DESK · 7 MINUTE GUIDE

The Agentic Think Tank, *your research team.*

Five AI advisors read your own numbers and write reports in plain language. Tap a report button about your holdings, your stop rules or the market. The right AI agent is picked for each report automatically.

No prior knowledge needed | Interactive | Research helpers, not advisors

Start the guide → Using the reports

EXAMPLE REPORT

▸ My holdings check

LEAD STRATEGIST

Your balance is up this year, mostly from your C Fund holdings, which follow the 500 largest U.S. companies. Your G Fund share grew steadily at its monthly rate. The Momentum & trend scorecard report breaks it down fund by fund.

Made-up example. Real reports use your own numbers.

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MEET THE ADVISORS

Five AI agents, *and a committee.*

Each advisor looks at the same data from a different angle. Tap one to see what it focuses on and a good first report to try.

LEAD

Lead Strategist

Combines the other agents' computed results into one summary

AGENT 1

Geometry & Channel Engine

Channels, structural levels and confluence

AGENT 4

Process-Adherence Audit

Process discipline, momentum facts and base rates

AGENT 2

8-Question Gatekeeper

Strict risk filter before any setup

AGENT 3

Tranche & Circuit Breaker

Staged levels, stop rules and alerts

COMMITTEE

Full Investment Committee

A report running the four framework agents plus Lead Strategist

LEAD

Lead Strategist

Combines the other agents' computed results into one summary

Pulls everything together into the big picture: your account, the market and what the other advisors see.

▸ Market outlook

A report button to try.

Members see five reports right on the page: My holdings check, Market today, Biggest risk, Week ahead, and Transfers & seasonal (Cash in context for accounts without a TSP). The server chooses the right agent for each report. Tap "More reports >" to open the rest in a sheet.

Core reports	My holdings check · Market today · Biggest risk · Transfers & seasonal · Week ahead · Cash in context
Geometry	Channels for my holdings · Boundary tests now · S&P 500 geometry · Bitcoin levels
Gatekeeper	Checklist on my holdings · What is failing? · 2:1 setups · Risk-off conditions
Tranche & Breaker	Scan my holdings · Stop alerts · Staged levels · Levels worth watching
Audit	Process check · Momentum in my holdings · Volatility & risk · Seasonal odds
Committee	Full review of my holdings · Market deep dive

i Want more detail? Tap a related report next, for example Levels for my holdings after Signals on my holdings. Each report is written fresh from your current numbers.

i **Reports in plain English.** Your morning and afternoon reports come in the style you choose under Account, then Report style. Plain English is the default: everyday words, every number explained ("6.5% is a big fall for one day"), headings such as "Is your money safe?" and a bottom line that says whether anything needs you today. Standard keeps the short market wording, and Detailed adds extra figures. The numbers are the same in all three.

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READING AN ANSWER

What a good answer *looks like.*

Tap the numbered pins to see the parts of a typical answer.

EXAMPLE ANSWER, MADE-UP NUMBERS

▸ Momentum in my holdings

PROCESS-ADHERENCE AUDIT

1 Your S Fund holding fell 2.8% last week, while your C Fund fell 1.1%. 2 Smaller companies often move more than large ones when interest-rate expectations change, and that happened last week. 3 Over the past year, S has had bigger swings than C in both directions. 4 Things to weigh: how long until you need this money, and how much ups and downs you are comfortable with.

1. Your own numbers. Answers start from your actual holdings and balances in NAV Desk.

2. The why, in plain language. The advisor explains what moved and the likely reason.

3. Context. A wider view, such as how the fund has behaved over a longer stretch.

4. Considerations, not instructions. Advisors lay out what to weigh. They never tell you to buy or sell.

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GOOD TO KNOW

A few ground rules.

ALWAYS

Uses your data

Advisors read your own balances, holdings and history in NAV Desk, and only yours.

NEVER

Buy or sell calls

They are research helpers, not licensed advisors. They never tell you to buy or sell.

PLAN

Included

Think Tank reports come with every membership. There is no monthly report limit.

ADVANCED

Signals by request

With Advanced access, advisors can also describe signal ratings. Without it, they teach and explain.

TIP

The right agent handles each report

You don't need to choose an advisor: each report goes to the AI agent built for it, and More reports opens the rest in a sheet.

TIP

Check what matters

For decisions about your account, talk to a licensed financial professional.

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CHECK YOURSELF

Four quick questions. *How did it stick?*

1. Which advisor maps the channels and levels for your holdings?

- Tranche & Circuit Breaker
- Geometry & Channel Engine
- Lead Strategist

2. Will a Think Tank advisor tell you to sell a fund?

- Yes, if it looks bad
- No, never

3. What does the Full Investment Committee do?

- Answers faster
- Runs the agents in sequence
- Places trades

4. Where do Think Tank reports get their numbers?

- From the news
- From your own live desk data

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KEY TERMS

The vocabulary, *in plain English.*

Tap a card to flip it.

One AI agent in the Think Tank, each with its own focus.

NAV Desk's group of five AI agents that read your numbers and answer in plain language.

A level you set where you want to be alerted if a holding falls to it.

A mode that runs your question through the agents in sequence.

How strongly a fund has been moving in one direction recently.

Funds or levels you want NAV Desk to keep an eye on for you.

A tool that informs and explains. It does not give personal financial advice.

A price where a fund has bounced or stalled before, often watched on charts.

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AI advisors, one tab

Open the Think Tank in NAV Desk and tap your first report.

Back to NAV Desk

WHAT YOU GET

Built for the TSP. *Useful to everyone.*

Start with your TSP, or skip it and link the accounts you already have. Every member gets both tracks.

TRACK 1

If you have a TSP

Federal employees, military personnel and retirees

- **TSP core and the window in one total**
  Your TSP funds and Mutual Fund Window holdings together, with today's estimated move.
- **Noon ET cutoff clock**
  A countdown to the interfund transfer cutoff and a count of transfers used this month.
- **Fund signals**
  A Favorable, Neutral or Unfavorable read on each core fund. You make every move.
- **Fund Radar**
  All 69 Mutual Fund Window funds ranked daily on momentum and trend.
- **Retirement planner**
  FERS pension, supplement, Social Security and TSP withdrawals in today's dollars.
- **Seasonal plan**
  Two decades of official TSP prices turned into a color-coded plan.

TRACK 2

Everyone, TSP or not

Your whole financial picture in one place

- **Link your accounts**
  Bank, brokerage, loans and credit cards, connected view only.
- **Net worth in one number**
  Everything you own minus everything you owe, kept current.
- **Stocks, ETFs and crypto**
  Your holdings side by side, with price watches you set.
- **Debt payoff plan**
  A debt-free date and reminders before each payment is due.
- **Agentic Think Tank**
  Five AI agents write reports on your own numbers in plain English.
- **Prediction-market odds**
  Public prediction market odds on the Fed, inflation and recession. Information only.

Private by design. NAV Desk never asks for your TSP login, linked accounts are view only, and your data is never sold.

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