The Net Asset Value Desk
TSP INTELLIGENCE CENTER

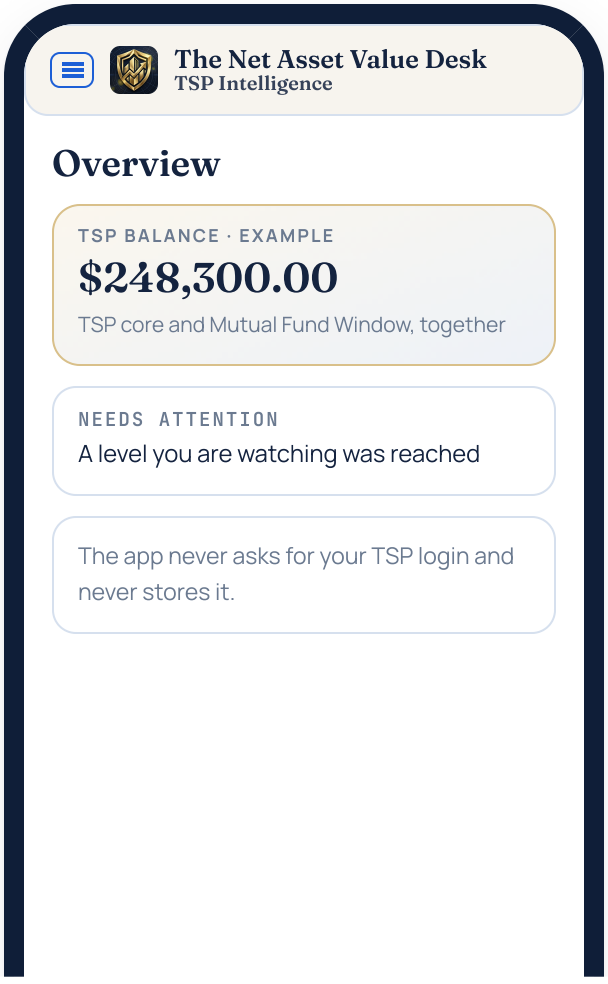
USING NAV DESK · 10 MINUTE GUIDE

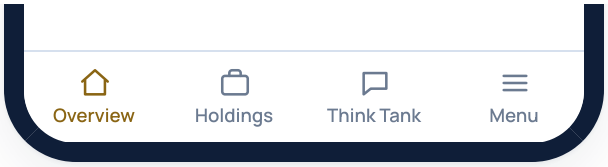
Your first 10 minutes *in NAV Desk.*

NAV Desk is a TSP intelligence center for federal employees and military personnel. Here is everything you'll see on day one, in order, so you can get set up and start exploring with confidence.

Step by step
Interactive
Research only, no trades

Start the walkthrough →
Jump to the checklist





1

GETTING SET UP

Five quick steps, *in this order.*

Tap each step to see the screen you'll get. Most people finish in a few minutes.

1 **Accept the agreements**
Read and accept

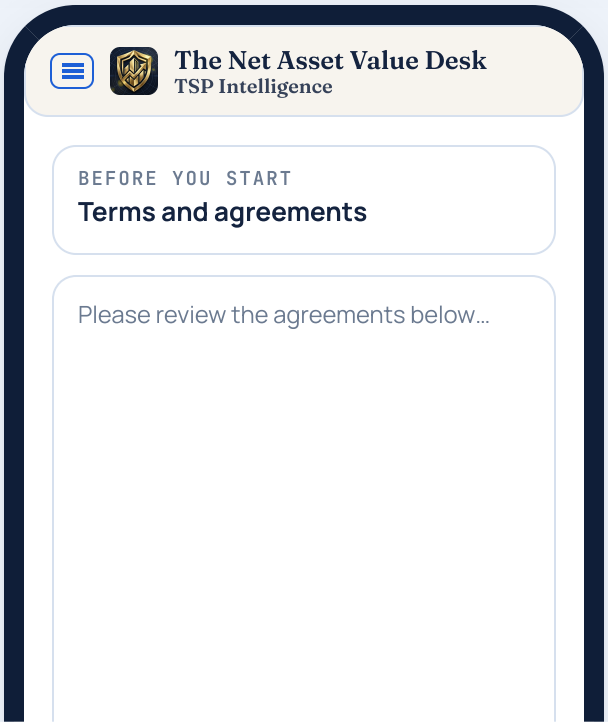
2 **Answer two questions**
Tailor your app

3 **Turn on alerts**
Stay in the loop

4 **Take th tour**
Eight sh

Step 1: Accept the agreements

First you review and accept NAV Desk's legal agreements. Nothing else loads until you do.





2

The Net Asset Value Desk
TSP Intelligence

OVERVIEW

Your daily starting point

Opens with what matters now: your balance, the day's snapshot and anything that needs your attention.

3

MAKE IT YOURS

Learn as you go, *everything included.*

Tap the (i) icon beside any card title for a plain explanation. Every explanation is also in the Library. Every tool below comes with your membership; open any of them from the menu.

Retirement planner
Plan toward your retirement date

TSP mutual fund window
Track the funds you hold in the window, with stop rules and the 25% cap gauge

Net worth & Wealth
See everything you own in one place

Stocks & ETFs
Follow stocks and ETFs alongside your TSP

Crypto

Keep an eye on crypto prices

Debt payoff planner

Map out paying down debt

i Advanced tools such as signals are turned on by request; the MFW & Stock Radar is switched on separately by the owner per member. See the signals guide for how.

4

5

YOUR CHECKLIST

Your first 10 minutes, *ticked off.*

Check each item as you go. Your progress is saved in this browser.

0 of 8 done

- [ ] **Accept the agreements**
  Nothing loads until you do.
- [ ] **Answer the setup questions**
  TSP type, and light or dark.
- [ ] **Turn on alerts**
  On iPhone, add to Home Screen first.
- [ ] **Take the quick tour**
  Replay any time in Tutorial.
- [ ] **Enter or import your TSP balance**
  Keep it current from time to time.
- [ ] **Tap an ⓘ icon**
  Every explanation is also in Library.
- [ ] **Tap one Think Tank report**
  Review my holdings is a good start.

- [ ] **Open a tool from the menu**

  Net worth, budget, debt payoff and more are all included.

member gets both tracks.

TRACK 1

If you have a TSP

Federal employees, military personnel and retirees

- **TSP core and the window in one total**
  Your TSP funds and Mutual Fund Window holdings together, with today's estimated move.
- **Noon ET cutoff clock**
  A countdown to the interfund transfer cutoff and a count of transfers used this month.
- **Fund signals**
  A Favorable, Neutral or Unfavorable read on each core fund. You make every move.
- **Fund Radar**
  All 69 Mutual Fund Window funds ranked daily on momentum and trend.
- **Retirement planner**
  FERS pension, supplement, Social Security and TSP withdrawals in today's dollars.
- **Seasonal plan**
  Two decades of official TSP prices turned into a color-coded plan.

TRACK 2

Everyone, TSP or not

Your whole financial picture in one place

- **Link your accounts**
  Bank, brokerage, loans and credit cards, connected view only.
- **Net worth in one number**
  Everything you own minus everything you owe, kept current.
- **Stocks, ETFs and crypto**
  Your holdings side by side, with price watches you set.
- **Debt payoff plan**
  A debt-free date and reminders before each payment is due.
- **Agentic Think Tank**
  Five AI agents write reports on your own numbers in plain English.
- **Prediction-market odds**
  Public prediction market odds on the Fed, inflation and recession. Information only.

Private by design. NAV Desk never asks for your TSP login, linked accounts are view only, and your data is never sold.

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